

RiverSource Automatic Investment Form



Please complete this form if you would like to set up an automatic investment plan in to your RiverSource family of funds or are changing or stopping an existing arrangement.

New request Change to existing Auto Invest Plan STOP Auto Invest Plan

Part 1 Investor Information

Name (First, Middle Initial, Last)

Please check if you are changing your address of record.

Medallion signature guarantee required.

Street address

Apt. # / Lot / Unit

City

State

ZIP

Daytime phone number

Social Security number

Part 2 Investment Instructions *(refer to prospectus for fund minimums)*

Frequency of investment: Monthly Quarterly

Start date (MMDDYYYY)

Invest in: Attach additional sheets as necessary.

If no specific date is selected, purchases will be processed on the next business day of the month. Please note: This is an Automatic Clearing House (ACH) transaction and your bank account will be debited two business days prior to the date of investment.

Fund name

Fund number*

Account number*

Amount

* Can be found on your account statement.

Part 3 Bank Information *(Please attach a voided check with your account name and registration.)*

Bank name

Bank account registration

Bank routing number

Bank account number

Savings Checking

Signature of bank account owner(s)

X _____

X _____



• Signature pages 1 and 2

For assistance completing this form, please contact a representative at 1 (800) 221-2450, Monday through Friday, 7:00 a.m. to 6:00 p.m. Central time.

Part 4 **Investor(s) Authorization** *(Required)*

To be completed by all authorized registered owners of the account. If acting in a special capacity (executor, administrator, custodian, trustee, corporate officer, etc.), the capacity (title) must be indicated. I (we) authorize RiverSource to initiate Automated Clearing House (ACH) debits or to draw debit checks against a designated financial account for the amount listed on the dates noted. I (we) understand that the financial institution indicated must be member of the ACH Association. If your bank rejects an ACH debit to your bank account, or the value of your account falls below the minimum balance requirement, this service may be suspended. In the event an ACH debit rejects, RiverSource Service Corporation will cancel the purchase and redeem shares in your account in an amount sufficient to reimburse the Fund for any loss it may have incurred. This authorization shall continue until terminated by me (us) in writing to RiverSource Funds. Termination will be effective within 30 days after receipt of notification. I (we) understand that this service is governed by the Fund's prospectus and the rules of the ACH Association, as amended from time to time. All terms are binding upon my (our) heirs, representatives and assigns. The Fund's prospectus contains additional details about this service.

Signature	Title	Date (MMDDYYYY)
<u>X</u>		
Signature	Title	Date (MMDDYYYY)
<u>X</u>		

Part 5 **Signature Guarantee** *(A medallion signature guarantee is required if adding the privilege, or changing bank instructions or changing your address.)*

A Signature Guarantee assures that the signature is genuine and not a forgery. Eligible guarantors include banks, brokerage firms or other financial intermediaries that are members of an approved Medallion Guarantee Program. **Note: A Guarantee from a Notary Public is not acceptable.**

Name of eligible guarantor institution

Signature of authorized person
X

Affix Medallion Guarantee stamp here.

Part 6 **Return Instructions**

Please return to:

Regular mail: RiverSource
c/o Boston Financial
P.O. Box 8041
Boston, MA 02266-8041

Overnight mail: RiverSource
c/o Boston Financial
30 Dan Road
Canton, MA 02021-2809