



RiverSource Life Insurance Company
RiverSource Life Insurance Co. of New York
Return completed form to: 70129 Ameriprise Financial Center Minneapolis, MN 55474-9900



RiverSource Beneficiary(ies) Identification and Location Assistance Form

Decedent's Client ID

- Use this form for a deceased client or a deceased beneficiary.
- **Provide information for all known lawful children of the decedent (both living and deceased).** Because "lawful children" was used in the beneficiary designation, the claim cannot be processed without the information requested on this form.
- By definition, **lawful children** are children legally born to or legally adopted by the decedent.
- This form must be signed by one of the beneficiaries, or the spouse of the decedent, or the Executor of the decedent's estate. The Executor must provide a letter of representation from the court.
- Please return this form to the address above.

Part 1 Decedent's Information

- If decedent did not have any lawful children, enter decedent's name below and skip to Part 3.
- To report living lawful children, complete Part 2.
- To report deceased lawful children or deceased beneficiary, complete the requested information for each lawful child of the deceased child beneficiary in Part 2.

Decedent's First Name MI Last Name

State of Residence

What is the total number of lawful children for this deceased individual?

Part 2 Lawful Children of the Decedent Named in Part 1

- Provide the required information for the decedent's lawful children.
- By definition, lawful children are legally born to or legally adopted by the decedent and have survived the decedent.
- Attach separate pages for additional children, if necessary.
- If the decedent has lawful children who are deceased, complete the requested information for each lawful child of the deceased child beneficiary.

First Lawful Child of the Decedent

Name

Date of Birth Tax Identification Number (TIN) Email Address

Residential Address City State

Sign in Part 4 - Acknowledgements and Signature



ZIP Code Telephone Number Is this lawful child living or deceased Living Deceased Date of Death

What is the total number of lawful children (living and deceased) for this deceased individual?

If a lawful child beneficiary has died and the beneficiary designation includes the language "per stirpes", provide the required information for the deceased beneficiary's lawful children.

1. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code

2. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code

Second Lawful Child

Name

Date of Birth Tax Identification Number (TIN) Email Address

Residential Address City State

ZIP Code Telephone Number Is this lawful child living or deceased Living Deceased Date of Death

What is the total number of lawful children (living and deceased) for this deceased individual?

If a lawful child beneficiary has died and the beneficiary designation includes the language "per stirpes", provide the required information for the deceased beneficiary's lawful children.

1. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address



Residential Address City

State ZIP Code

2. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code

Third Lawful Child

Name

Date of Birth Tax Identification Number (TIN) Email Address

Residential Address City State

ZIP Code Telephone Number Is this lawful child living or deceased Living Deceased Date of Death

What is the total number of lawful children (living and deceased) for this deceased individual?

If a lawful child beneficiary has died and the beneficiary designation includes the language "per stirpes", provide the required information for the deceased beneficiary's lawful children.

1. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code

2. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code



Fourth Lawful Child

Name

Date of Birth Tax Identification Number (TIN) Email Address

Residential Address City State

ZIP Code Telephone Number Is this lawful child living or deceased Living Deceased Date of Death

What is the total number of lawful children (living and deceased) for this deceased individual?

If a lawful child beneficiary has died and the beneficiary designation includes the language "per stirpes", provide the required information for the deceased beneficiary's lawful children.

1. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code

2. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

Telephone Number Tax Identification Number (TIN) Email Address

Residential Address City

State ZIP Code

Fifth Lawful Child

Name

Date of Birth Tax Identification Number (TIN) Email Address

Residential Address City State

ZIP Code Telephone Number Is this lawful child living or deceased Living Deceased Date of Death

What is the total number of lawful children (living and deceased) for this deceased individual?

If a lawful child beneficiary has died and the beneficiary designation includes the language "per stirpes", provide the required information for the deceased beneficiary's lawful children.



1. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

_____|_____|_____|_____

Telephone Number

Tax Identification Number (TIN)

Email Address

Residential Address

City

State

ZIP Code

2. Lawful Child Name of Deceased Lawful Child Beneficiary

Date of Birth

_____|_____|_____|_____

Telephone Number

Tax Identification Number (TIN)

Email Address

Residential Address

City

State

ZIP Code

Part 3 Obituary

- Provide an obituary listing the decedent's lawful children.

- There was no obituary.
- The names of the children in the attached obituary differ from the children listed on this form because:
- The names of the children in the attached obituary match from the children listed above in Part 2



Part 4 Acknowledgements and Signature

By signing this document I attest that the information provided in this document is true and accurate and that I have correctly identified all living and deceased children legally born to or legally adopted by the decedent. I understand that this information is used, in part, by the Company to process insurance and annuity claims and to distribute death benefit proceeds to the rightful beneficiaries. I understand that each beneficiary will still be required to submit claim forms and any other documentation required by the Company in order to process the claims.

First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Client ID

<input type="text"/>	<input type="text" value="001"/>
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- Relationship to the Decedent
- Lawful Child
 - Beneficiary
 - Spouse of the decedent
 - Executor of decedent's estate

Phone Number

Signature

X _____

Date (MMDDYYYY)